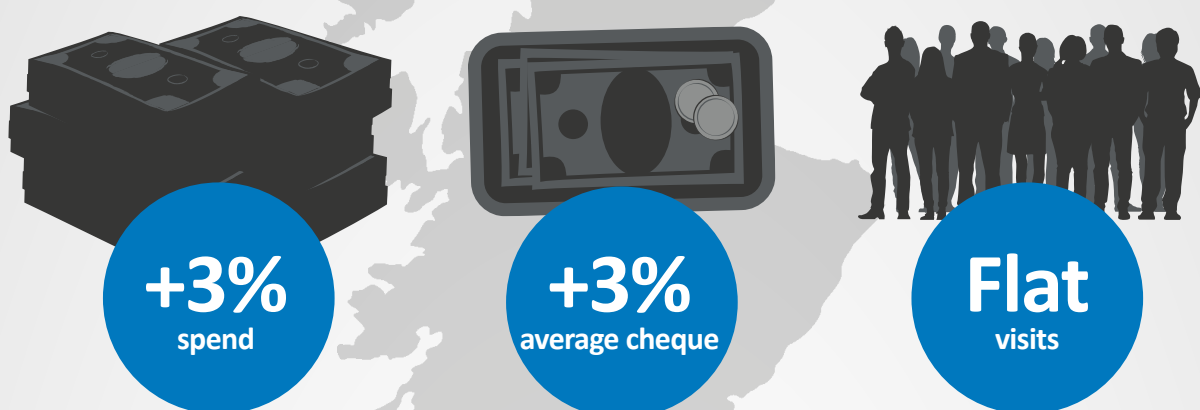


Foodservice U.K.

Out-of-Home Eating Trends

Delivery again sees double-digit growth



The foodservice industry faces tougher conditions as uncertainty continues around Brexit and as consumer confidence declines. However, in the third quarter, **average cheque** continued to increase, helping to boost overall **spend** even as **visits** were flat.

For the second quarter in a row, quick service restaurants (**QSR**) were the only segment to grow traffic. All other segments, including full service restaurants (**FSR**) and **retail**, were flat or saw a decline in visits.

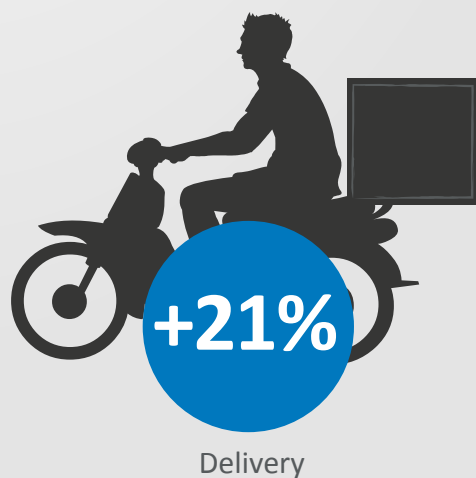


The only segment to grow weekday traffic was non-commercial, with an average eater cheque of £1.14, suggesting both that **onsite canteens** are improving menus and that consumers are opting to save money.

Weekday Traffic



Delivery remains a bright spot for the foodservice industry; it's one of the only areas still experiencing double-digit growth.



Source: The NPD Group / CREST®, Q3 2017